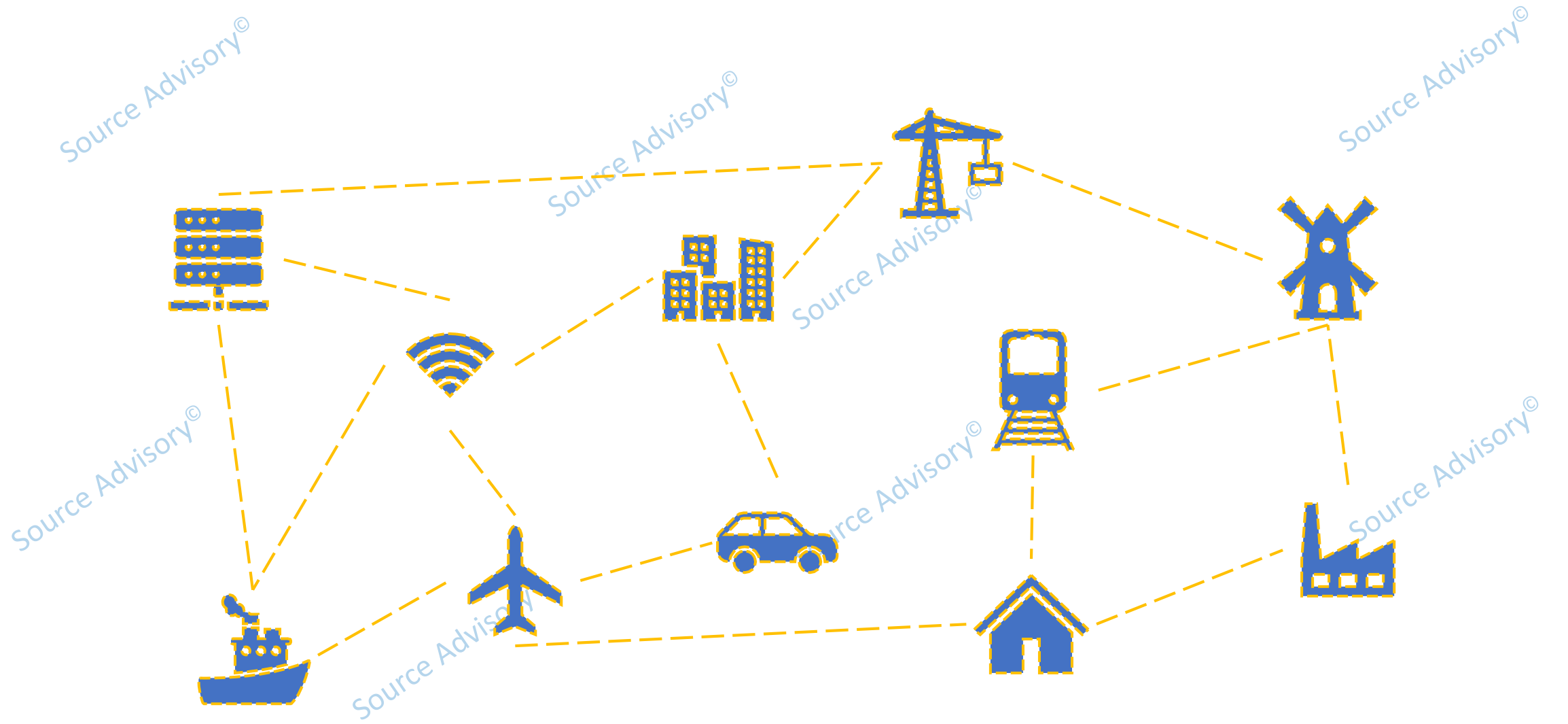


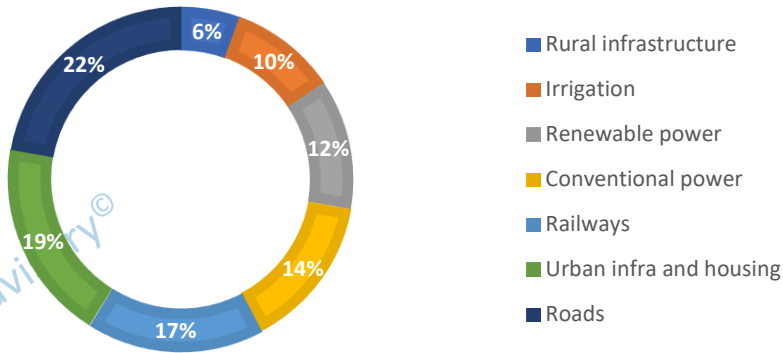
Infrastructure Budget Analysis 2020

Project Finance Division,
Source Advisory



Highlights

NATIONAL INFRASTRUCTURE PIPELINE (INR103 LAKH CR.)



General

- ~INR22,000 Cr. of INR.103 lac. Cr. already invested as equity in Infrastructure Pipeline.
- IIFCL and NIIF will leverage it to create financing pipeline > INR1 lac Cr. by raising long term-debt

- Project preparation facilities involving engineering grads, management grads., economics grads.
- Directing Public agencies for promotion of infrastructure startups

Energy

- Ministry of Power to promote smart metering.
- States are advised to replace existing meters by 2023
- For new incorporations in power sector tax is proposed to be reduced to 15%
- Expansion of city gas distribution network
- Expansion of national gas grid to go up from 1620km to 27000km
- 137,000km of Open acreage licensing awarded to private sector

Social - Infrastructure

- Policy enabling private sector to build data centers
- Fiber to the Home connections via Bharatnet to link 100,000 gram panchayats in 2020
- Expand base of knowledge driven enterprise.
- 8,000 Cr. For Quantum Comp.
- Deduction of INR150,000 for interest paid on loans taken to purchase affordable houses
- Tax holidays approved on profits of developers building affordable houses

Transport	<ul style="list-style-type: none"> Single window e-logistics market Promotion of Fast-tag mechanism to monetize 12 lots of highways of over 6000km before 2024 550 WI-fi railway stations 	<ul style="list-style-type: none"> 2500km of access control highway 9000km of economic corridors 2000km port roads 2000km strategic highways 	<ul style="list-style-type: none"> Elimination of unmanned crossings Aim to achieve electrification of 27000km track Setting up of large solar capacities Development of sub-urban transport in Bangalore 	<ul style="list-style-type: none"> Improving efficiency of open-sea ports Development of existing inland waterways 890km Dhubri-Sadiya waterway by 2020 	<ul style="list-style-type: none"> 100 more airports to be developed by 2024 Air fleet to go up from present 600 to 1200 by 2024
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Infrastructure Vision 2025

24x7 Power Through renewables	PMAY leading to no slums	Households to have 24x7 water supply and most waste water to be recycled
Cleaner transportation fuels	Construction of disaster resilient public infrastructure	Increase irrigation to 83%, Increase in farm storage, processing and marketing infrastructure
Roads to the remotest areas	Air connectivity to all Tier II and most tier III cities	Superior Healthcare facilities with electronic health records
Rail networks with inter-modal connectivity to remote locations	Port development to cut logistic costs	World class education and research infrastructure

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